

YOUR TOUCH POINT ADVANTAGE



ADEQUATE COVERAGE WORKSHEET

INDIVIDUALS INVOLVED IN PLANNING		TARGET DATES
Name: _____		Date Planning Started: _____
Name: _____		Date Plan Review: _____
Name: _____		Date Plan Completion: _____
Name: _____		Date Activity Starts _____
Name: _____		Date Activity Completed: _____

COVERAGE GAPS & INSUFFICIENT COVERAGE FREQUENTLY ENCOUNTERED:

WHERE CAN COVERAGE BE ENHANCED OR MODIFIED WITHIN EXISTING POLICIES?

WHERE CAN COVERAGE BE HAD WITH ADDITIONAL POLICIES?

SPECIFIC AREAS WHERE WE CAN ADD VALUE:

ACTION STEPS

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.